





















IMPACT REPORT 2022-2023

LETTER FROM THE CEO



Dear Friend:

We're celebrating 100 years of people like you. Families, neighbors and friends coming together to support our community. At the core of United Way's mission, is the belief in individual potential and commitment to opening doors and strengthening foundations for people to succeed. Your support of United Way of Santa Barbara County is accomplishing this directive right here in our local community.

Throughout the decades, United Way has connected the outstanding generosity of our caring community with direct, local programs services like Fun in the Sun and the United Learning Centers. It's because of you and the generations of caring community members who have supported United Way throughout the years that this organization has remained at the forefront of philanthropic innovation.

This annual impact report is not only a review of our most recent year but also a celebration of United Way's first century of service. In many ways, we see 2022 as the perfect culmination of this centennial of change, challenge, opportunity and growth. This last year saw United Way's highest revenue year to date: over \$21 million. A record show of support from community members, foundations and organizations like you. Our academic programs and services expanded and connected thousands of our local students with high-quality academic tools, resources and enrichment opportunities.

Continued work in crisis response from recent disasters has resulted in more than 9,000 families receiving essential aid and assistance, a milestone that has inspired new financial and household stability collaborative programs that launched at the start of 2023.

As you read this report, I hope you can see the true nature of your impact through United Way. We are proud to share the results and accomplishments that you've made possible for our team and those we serve. As community needs change, evolve and grow, our work continues. 2023 marks United Way's first steps into the next century of service and we couldn't be more grateful to have you by our side. We are inspired by your commitment and look forward to continuing our partnership to generate innovative, sustainable and meaningful impact for those we serve.

Sincerely,

Steve Ortiz

President & CEO



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2022 IMPACT REPORT — S

INITIATIVES

OUR MISSION

To enrich the lives of children and families and build resilient communities by leading local programs and partnerships that improve school readiness and academic achievement, financial empowerment, and crisis response and recovery.

OUR VISION

Strong local communities where committed networks of leaders and organizations are united to provide children and families the education, financial skills and resources necessary to be successful today and resilient in times of community crisis.



SCHOOL READINESS & ACADEMIC ACHIEVEMENT

Supporting students with individualized tools to improve literacy skills, on-time graduation rates and academic performance countywide.



CRISIS RESPONSE & RECOVERY

Leveraging our diverse network to play an essential role in the response and recovery in times of community crisis.



FINANCIAL EMPOWERMENT

Increasing financial stability for local families, individuals and seniors through partnerships and financial literacy.

SERVED AND SERVICE AREA

Academic Achievement:

10,000+
STUDENTS SERVED

Financial Empowerment:

2,700+
FAMILIES SERVED

Crisis Response and Recovery:

8,800+
HOUSEHOLDS SERVED

REVENUE



Figures reflect total revenue from the 2021-2022 fiscal year.



2022 IMPACT REPORT — STATE OF THE PORT OF

ACADEMIC ACHIEVEMENT





Since 1923, United Way has worked in close partnership with local schools, districts and educators in our community to support students in creating a stronger foundation for academic success. Through direct services and programs, United Way works in tandem with local districts to narrow the achievement gap for students in low-resource communities. United Way provides three programs to support students K through 12, including the Fun in the Sun summer learning program, the United



SUCCESS STORIES

"I had to work through the summer and wasn't confident about other summer programs and that he would be as engaged. It was going to be more like childcare or shuffling around between family and friends. Through his eyes and what he told me about the teacher and leaders and the volunteers, I knew [that staff] were great mentors and role models. Fun in the Sun helped my son grow in his confidence and sense of adventure. Now he wants to learn more and is more curious. His sense of imagination has expanded. This experience will be with him forever and will definitely shape who he becomes in the future."

- Raquel, Fun in the Sun Parent



Learning Center tutoring support program, and the Early Learning Success Institutes. Within each program is a focus on data-driven academic curriculum, social-emotional learning, and access to the ongoing tools and support that students need to succeed in school. United Way's focus is on comprehensive and sustainable student success. Through wraparound resources and other family support services, children participating in United Way's academic programming are served beyond the classroom, building stronger foundations for future success.

ANNUAL HIGHLIGHTS

10K+



ULC students gained an average of



300 EL/
HOME PLAY LEARNING KITS

delivered to local students grades K-2.



maintained or improved literacy skills over the summer.

252
STUDENT WISH-LISTS FULFILLED
during United Way's

annual gift drive.



SUCCESS STORIES

"When he first began tutoring with United Way, he struggled with basic reading skills, such as letter names and sounds. Since receiving tutoring with United Way, he has made significant progress and is much more confident about learning to read. As a teacher, I have seen a positive change in his behavior and his attitude toward learning."

- Melanie, K-3 Special Education Teacher, Harding Elementary

FUN IN THE SUN





The Fun in the Sun summer learning program was created to prevent summer learning loss and bridge the achievement gap that many lowresource students face during the summer. The six-week program provides a full spectrum of services, including individualized instruction and literacy remediation, field trips and enrichment activities, community engagement and volunteering opportunities, and a robust social-emotional learning curriculum. Students work with staff and community volunteers to explore topics like music and arts, clean energy and sustainability, mental health, and world languages and cultures. Results from the 2022 program showed a 100% success rate in achieving the program's primary target of maintaining key literacy skills throughout the summer.

2022 SCHOOLS:

- Aliso Elementary School (Carpinteria)
- Franklin Elementary School (Eastside SB)
- McKinley Elementary School (Westside SB)
- Hollister Elementary School (Goleta)
- Solvang Elementary School (Solvang)
- Mary Buren Elementary School (Guadalupe)

2022 DATA

100% OF STUDENTS maintained or gained in reading comprehension, phonics and vocabulary skills.

94% OF STUDENTS maintained or gained in positive perceptions of reading.

88% OF STUDENTS maintained or displayed gains in positive identity.

352 STUDENTS

Students working on their foundational literacy skills gained an average of READING GRADE LEVELS.

2022 PARTNER HIGHLIGHTS:

social-emotional learning: Inner explorer mindfulness platform encourages self-awareness, self-regulation, empathy and resilience through daily practice exercises and activities. The program is focused on building "critical life skills . . . to address chronic stress, trauma, and adversity, while also fostering compassionate and equitable learning environments." (Inner Explorer, 2022) The program follows Mindfulness-Based Stress Reduction protocol, a data-driven method for mitigating stress and improving overall wellbeing. The program is known on an international level as one of the top programs for fostering children's potential.

PROCORE'S BRICK BY BRICK PROGRAM: In 2022, United Way partnered with Procore to bring the Brick by Brick construction game to campus. Students learned real-world construction management skills through game play, utilizing the Procore construction management software and toy building material.



"It's about having a lot of opportunities for kids. It helps them understand more of what they need to grow."

- Fun in the Sun Staff Member

PROGRAM PARTNERS

Aha!

Alisal River Course

Allan Hancock College

Art with Louie

Assistance League Of

Santa Barbara

Burrito Lalo

California Highway Patrol

Cal Poly San Luis Obispo

Cancer Center of Santa

Barbara

Carpinteria Community

Pool

Carpinteria Public Library

Cottage Health

Delgado's Mexican

Restaurant

Drum Tiki

Everybody Dance Now!

Explore Ecology

Family Service Agency

Fighting Back Santa Maria

Valley

Foodbank of Santa Barbara

County

Goleta Sanitary District

Goleta Valley Public Library

Inner Explorer

Jersey Mike's Subs –

Carpinteria

Juicy Life Yoga

Key Class

Marborg Industries

Montecito Bank & Trust

Montecito Family YMCA

MOXI

Mr. Numbers

Nature Track

One Cool Earth

Paul Nelson Aquatic Center

Procore

Santa Barbara Beach Yoga

Santa Barbara Bike

Coalition

Santa Barbara Public

Library

Santa Barbara Scholarship

Foundation

Santa Maria Public Library

SB Business Concierge

Services

SEEAG — Students for Eco-Education & Agriculture

Solvang Public Library

STESA — Standing Together to End Sexual Assault

Stuart C. Gildred YMCA

Subway - Solvang

Super Bee

Timber's Roadhouse

Turbine Technology

Partners

TV Santa Barbara

UCSB Early Academic Outreach Program

Westmont College

Wildling Museum



WATCH THE 2022 FUN IN THE SUN RECAP VIDEO

CAP VIDEO

UNITED FOR LITERACY



RESULTS:

2
READING GRADE-LEVEL INCREASE

300 STUDENTS SERVED SINCE THE RELAUNCH

SUCCESS STORIES

"When tutoring began,
Brandon, one of our first
grade students, only knew
a few sight words and
wasn't able to read 3-letter
words. [Since entering the
United Learning Center] he
has been very focused and
cooperative. Brandon now
has more than doubled his
sight word knowledge and is
emerging as a reader."

- Pamela
United Learning Center

UNITED LEARNING CENTER:

The United Learning Center (ULC) is a literacy-focused tutoring center providing individualized attention, instruction and tools to build student confidence and engagement in the classroom. Through small group and 1:1 tutoring in reading and writing, students and instructors work together on personalized lesson plans developed by an experienced educator. The program's focus is on academic and comprehensive success achieved through data-driven instruction to engage learners of all abilities and backgrounds. Since the relaunch in September 2020, the ULC has served more than 300 students and their families. Due to increased demand from district educators for the program, United Way has recently expanded tutoring locations to include Harding Elementary School, Franklin Elementary School and the Family Opportunity Center in partnership with the Housing Authority of Santa Barbara.

TUTORING LOCATIONS:

Harding Elementary School, Franklin Elementary School, Family Opportunity Center (Housing Authority of the City of Santa Barbara)

RESULTS:

- The average growth in literacy scores is a two-grade level gain in literacy skills.
- Fall 2022 cohort displayed an average of 17% growth in foundational phonics and phonemic awareness skills.



EARLY LEARNING SUCCESS INSTITUTES:

Early childhood education is crucial in developing the social, academic and behavioral traits students need for successful learning in kindergarten and beyond. To address this need, United Way has expanded its kindergartenreadiness programming to serve the learning needs of even more of our community's youngest students through the Early Learning Success Institutes (ELSI). In collaboration with local schools and districts, these learning institutes provide best practice and research-based curriculum and credentialed teachers to help students master the social-emotional, language and motor skills that are essential to their future success in school. ELSI serves approximately 300 students in grades K-2 at sites throughout the county, including Carpinteria Unified School District, Hope Elementary School District, College School District and Franklin Elementary School from Santa Barbara Unified School District. At each site, a certified teacher and instructional aide will work with small groups of students to help them learn basic skills (e.g. sharing, numbers, colors, letters, early literacy, etc.). Teaching is individualized to address each student's particular presenting needs. ELSI sites use rotational models that allow students to work in smaller groups with more individualized attention.



Hope Elementary School District, College School District, Carpinteria Unified School District

RESULTS & PROGRAM UPDATES:

- 300 students served in 2022.
- First grade students displayed 54% growth in their academic and social-emotional skills.



RESULTS:

54% FIRST GRADE STUDENTS DISPLAYED GROWTH

300 STUDENTS SERVED IN 2022



CRISIS RESPONSE & RECOVERY

EMERGENCY RENTAL ASSISTANCE PROGRAM:

In March of 2020, the economic impacts of the COVID-19 pandemic exposed a pressing need for many families throughout the county. Building on existing internal infrastructure for individual assistance grants, United Way quickly stepped in to assist local municipalities in the direct distribution of Emergency Rental Assistance funds to qualifying households affected by the COVID-19 pandemic.



United Way is now in its third year of recovery efforts in response to the pandemic, managing programs and relief funding to support disaster recovery for individuals, students and families countywide. Since 2020, more than 8,800 households have received individual, rental, relocation, utilities and general disaster assistance totaling over \$47.8 million. In collaboration with local organizations, disaster response officials and the County of Santa Barbara, United Way has raised or managed more than \$52 million to support households in need since the start of the COVID-19 pandemic. United Way remains committed to identifying emerging challenges, establishing dedicated networks of resources and leaders, and investing in new collaborative strategies that directly support families, organizations and school districts in need.

CRISIS RESPONSE PARTNERSHIPS: COUNTY OF SANTA BARBARA

In recognition of its success in managing crisis response programming and collaboratives, United Way signed a formal agreement with the Board of Supervisors at the County of Santa Barbara in 2022, establishing a public-private partnership between the organizations. This memorandum formalizes United Way's crisis response programs, like the Disaster Critical Needs Fund and the Individual Disaster Assistance Grants program, as part of the county's response efforts in the immediate aftermath of a disaster. This partnership ensures that United Way is up to date on current needs and best practices and is prepared to deploy this infrastructure when our community needs it most.

SUCCESS STORIES

"Over the past several years, the
County has had to respond to several
major disasters, including the 2017
Thomas Fire, the 1/9 Debris Flow,
and most recently, the COVID-19
pandemic, with its disastrous economic
impact on low-income households.
United Way of Santa Barbara County
has successfully developed trusted
relationships across government,
nonprofit and philanthropic sectors
to develop strategies and respond to
community needs in a humane and
compassionate way. We look forward
to continued collaboration."

- Joan Hartmann, Third District Supervisor, County of Santa Barbara As a result of United Way's expanded focus in the field of crisis response, the organization has magnified its role as a community leader in recovery efforts in response to recent disasters. From the expansion of established educational programming to the development of new programs in areas of rent relief and childcare, United Way leverages a diverse network of partners and resources to quickly adapt to the changing needs of residents in the immediate aftermath and recovery from a disaster.

COVID-19 RESPONSE EFFORTS

\$52.8 MILLION RAISED

or managed to support households in need.

\$47.8 MILLION DISTRIBUTED

directly to households to provide rental and utility assistance and other services.

40,000 + STUDENTS

received academic support and tools through United Way's crisis response programming.

8,800+ HOUSEHOLDS

have received individual, rental, relocation and utilities assistance from United Way.



SUCCESS STORIES

"Since the award letter, me and my family have been blessed with secured housing. [We're] one step closer to being able to provide the constant stability in all aspects for our goal of self-sufficiency."

- Grant Recipient

FINANCIAL EMPOWERMENT

United Way's mission is focused on creating a more resilient community. At the core of this approach is helping local individuals and families build a strong financial foundation to increase their capacity to meet basic needs and achieve long-term financial stability. United Way's United for Financial Empowerment initiative includes programs like the Volunteer



Income Tax Assistance program and the Resiliency Grants program, which address the obstacles faced by those in low-resource communities countywide. As the result of strong partnerships with local school districts, financial institutions, government agencies, corporations and community organizations, United Way connects individuals and families with a robust network of tools and resources to increase income, build savings, and gain and sustain assets.

VOLUNTEER INCOME TAX ASSISTANCE PROGRAM:

The VITA program is a free tax preparation service for local Santa Barbara County residents who make \$67,000 or less a year. Tax returns are prepared and electronically filed by IRS-certified volunteers for qualified individuals or families. In 2022, volunteers filed 2,784 tax returns, creating more than \$2,678,237 in federal refunds to local community members.

PARTICIPATING SITES:

- Eastside Library
- Immigrant Hope
- Goleta Valley Community Center
- United Way of Santa Barbara County

40+
TOTAL VOLUNTEERS

2,784 TAX RETURNS FILED

\$2,678,237 IN FEDERAL REFUNDS

LOOKING FORWARD | RESILIENCY GRANTS:

Launched in January 2023, United Way's Resiliency Grants program will operate as an ongoing grant program to support individuals identified and referred by the organization's robust network of community service agencies. The program will play an important role in maximizing the impact of each of these agencies by uniting case management and referrals with targeted financial relief for basic needs. In partnership with local providers, the Resiliency Grants program will also act as an extension of United Way's support for local initiatives in housing security and stability by providing rental, utility and relocation assistance to referred households.

CHILDCARE

Supporting comprehensive expansion and development within the childcare sector is an essential extension of United Way's commitment to creating a more solid foundation for children and families to thrive. In 2023, United Way will extend its programmatic infrastructure and its diverse network of corporate, philanthropic and municipal partners to rebuild and fortify the childcare sector in Santa Barbara County.

OBJECTIVES:

- 1. Countywide Childcare Assessment
- 2. Development of an Emergency Childcare Action Plan
- 3. Business Sector Expansion Support
- 4. Childcare Funds Employers & Scholarships
- 5. Long-Term Sector Sustainability Planning

SUCCESS STORIES

"It's just so rewarding when you help people who need help doing their taxes. Sometimes it's a matter of life and death. If they don't get their proper refund back, that's what they rely on to get them through the whole year. I'm really proud. I'll be coming back as long as I can walk."

- VITA Volunteer



OUR HISTORY

YEARS OF SERVICE

United Way of Santa Barbara County



1931: Local troop of the Girl Scouts of Santa Barbara, one of the original funded agencies of the Community Chest.





Above, 1953: Representatives from local women's organizations preparing for the Community Chest Drive.

Left: Representatives of Raytheon, County Savings Bank, and Santa Barbara Research Center at United Way's campaign breakfast in 1989.

First board elected & formation of Nominating Committee of the Federation

1923

Formally incorporated as Santa Barbara Community Chest

1925

Formally incorporated as United Way of Santa Barbara County on Feb. 5, 1970

1970

United Way launches first Fun in the Sun program with partner agencies

1997

1924

First community campaign & allocations

1942

Community Chest incorporated as the War Chest

1980

United Way office on Gutierrez street purchased

2000

First Early Learning Success Institute established Since 1923, United Way has been a key leader in local efforts to empower children, families and communities through its own unique collaborative programs and initiatives, partnership convening efforts, volunteer development, and funding.

Throughout its history, United Way of Santa Barbara County has transitioned from the traditional United Way fundraising and grantmaking model to a hybrid organization, building community partnerships and delivering direct programs and services to residents throughout Santa Barbara County. United Way has built on its proven method of community organizing, fundraising and program development to strategically target evolving needs in our community.

United Way's core operating model connects our design and implementation of datadriven programming with efficient funding collaboratives to build

nity-wide initiatives.

Ogram sustainability and

With a four experience

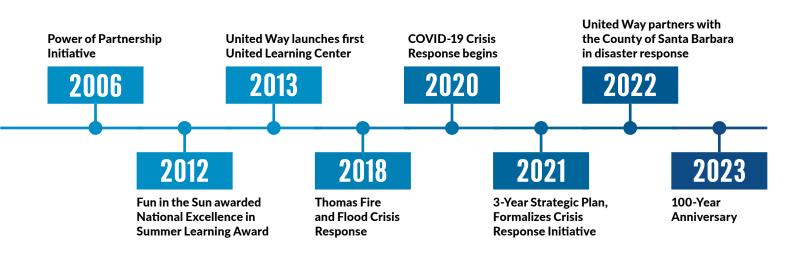
comprehensive, community-wide initiatives. We achieve maximum program sustainability and impact through our ability to convene and lead key leaders and representatives from the philanthropic, business and nonprofit communities to address identified needs.

Throughout United Way's history, this model has proven to be a flexible, adaptable and efficient infrastructure maximizing our impact to match evolving needs. In partnership with philanthropic, municipal and community organizations, United Way has connected millions of dollars in financial relief to directly support students, families and communities in need.

With a renewed focus on crisis response and a robust history of educational and financial resiliency programs, United Way is honored to continue our commitment to the individuals, children and families we serve.

With a foundation of dedicated partnerships and experience, we look forward to another 100 years of innovation and impact for our community.

Learn more at unitedwaysb.org/100-Years



EVENTS & AFFINITY GROUPS

RED FEATHER BALL

On Sept. 23, 2022, United Way of Santa Barbara County hosted its 25th annual Red Feather Ball. The gala is the organization's largest fundraising event of the year, supporting United Way's academic programming and initiatives. The celebration took place at the Montecito Club in Santa Barbara and hosted a sold-out crowd for a Voyage to Marrakesh. The event marked the organization's formal return to its traditional gala, following two years of virtual and hybrid events due to the COVID-19 pandemic. The evening honored the Zegar Family Foundation as the evening's title sponsor, with Merryl Zegar as the event's Honorary Chair. In total, the event raised over \$347,000, with 100% of the event's proceeds directly supporting programs within United Way's Academic Achievement initiative.





EVENT COMMITTEE

Xorin Balbes

Truman Davies

Noemie Brish

Shari Liu Fellows

Belle Hahn

Lily Hahn

Fran Kirchmair

Marsha Kotlyar

Amber Ortiz

Amie Parrish

Lily Phillips

Vanessa Ringe

Evelina Ruimy

Nati Smith

Bonnie Star

Tanya Thicke

TITLE SPONSOR

David & Stefanie Jackson, Zegar Family Foundation

PLATINUM FEATHER SPONSORS

Belle Hahn

Lily Hahn

GOLD FEATHER SPONSORS

City National Bank

Julianna & Tom Dain

SILVER FEATHER SPONSORS

Bechtel Group, Inc.

Cottage Health

ExxonMobil

Robert & Joan Hollman

Kayne Anderson Rudnick

Wealth Advisors

Cliff & Diane Lundberg

Mosher Foundation

Santa Ynez Band of Chumash Indians

Maryan Schall

Wells Fargo

Zia Group

BRONZE FEATHER SPONSORS

AGIA Affinity

Paul & Bobbi Didier*

Casa Dorinda

Montecito Bank & Trust

Northern Trust

David Reichert

Santa Barbara City College

Foundation

Anne Towbes

Union Bank

Village Properties

VIP SPONSORS

Noemie & Liron Brish

Bonnie Star & Les Joseph

Briq

Gary Clancy

Stephen & Libby Erickson

Alex & Amanda Koper

Frederick Oshay

Vanessa Ringel

UNDERWRITERS

Bryant & Sons

Chateau d'Esclans

City National Bank

Santa Barbara Zoo

*Deceased



WOMEN UNITED WAY——

SANTA BARBARA COUNTY

The Women United affinity group works to strengthen United Way's programs and initiatives in academic support and resources for students and families throughout the community.

LEADERSHIP TEAM

Ms. Andria S. Kahmann Ms. Elisa Bartron Hills Julie Heider-Gray Elisabeth Crain Taylor Toner Thomas Ms. Holly A. Onak Ms. Shari Liu Fellows Ms. Katie Hamdy
Ms. Kristen d'Offay
Tanya Thicke
Vanessa Ringel
Erin Moy
Erin Murphey-Doherty

Jenna Jobst-Reichental

YOUNG LEADERS SOCIETY

SANTA BARBARA COUNTY

The Young Leaders Society promotes professional development with a focus on community building. Membership in the group connects young professionals throughout the county with opportunities for networking, mentoring and philanthropic community initiatives. In 2022, members participated in networking and professional development events in collaboration with local businesses and volunteered at Lunch Bunch, United Way's summer volunteer opportunity.



BOARD OF DIRECTORS & LEADERSHIP

EXECUTIVE LEADERSHIP

Cliff Lundberg

Chair

Vice President Emeritus

Westmont College

Diane B. Doiron CLU

Vice Chair

Owner

Doiron Financial Associates

Susan Hersberger

Vice Chair

Retired Public Relations Executive

Leo Hamill

Treasurer

Senior Vice President/Regional Manager

City National Bank

Steve Ortiz

Secretary

President & CEO

United Way of Santa Barbara County

Rick Scott

Immediate Past Board Chair

Nonprofit Executive

MEMBERS

Timothy K. Armour

Retired Executive

Sue Birch

Retired Educator

Lance Connor

Reliable Engineering Services

Shari Liu Fellows

Principal/Founder

The Grayson Agency

David Flattery

Vice President of Business Development

DuPont Displays

Robert Hollman

Commercial Real Estate Developer

& Owner

Alex Koper

President & CEO

MoXi

Terri Maus-Nisich

Assistant CEO

County of Santa Barbara

Kevin Nelson

Director of Corporate Compliance

Cottage Health

Patrice Ryan

Retired Executive

STAFF & EXECUTIVE LEADERSHIP

Steve Ortiz

President & CEO

Melinda Cabrera

Vice President

Nicole Blair

Chief Financial Officer



Board Chair, Cliff Lundberg, and his wife, Diane.

COMMUNITY PARTNERS

COMMUNITY PARTNERS

AARP Foundation Tax-Aid

ACME Hospitality

Aha!

Alisal River Course
Allan Hancock College

Amazon

American Indian and Health Services

American Riviera Bank

AppFolio, Inc. Art with Louie

Assistance League of Santa Barbra

County

Bechtel Group, Inc.

Boys and Girls Club of the Mid Central

Coast

Burrito Lalo

Cal Poly San Luis Obispo

Camps with Coaches

Carpinteria Community Pool

Carpinteria Library

Carpinteria Public Library

Carpiteria Unified School District

CenCal Health

Channel Islands YMCA

CHP of Santa Barbara

City National Bank

City of Goleta

City of Santa Barbara

CommUnify

Cottage Health

Cox Communications

CrossnoKaye

Delgados

Dollywood Foundation

Domenstic Violence Solutions for Santa

Barbara

Drum Tiki

Eastside Library

Everybody Dance Now!

Explore Ecology

ExxonMobil

Family Partnership Charter School

Family Services Agency

Fighting Back SMV

Foodbank of Santa Barbara County

Gardening with Explore Ecology

Girls Inc. of Carpinteria

Girls Inc. of Santa Barbara

Goleta Union School District

Goleta Valley Community Center

Goleta Valley Library

Good Samaritan Shelter

Guadalupe Union School District

Hope Elementary School District

Housing Authority of the City of Santa

Barbara

Inner Explorer

Jersey Mike's

Key Class

L3Harris Technologies

Legal Aid Foundation of Santa Barbara

Marborg Industries

MICOP

Montecito Bank & Trust

MOXI

Mr. Numbers

Nature Track

New Beginnings

Northern Trust

One Cool Earth

Paul Nelson Aquatic Center

People Helping People

Procore

Santa Barbara Bike Coalition

Santa Barbara Public Library

Santa Barbara Scholarship Foundation

Santa Barbara School District

Santa Maria Library

Santa Maria Valley YMCA

Santa Ynez Charter School

Santa Ynez Valley Historical Museum

SB Beach Yoga

Solvang Library

Solvang School District

Standing Together to End Sexual Assault

Stuart C. Gildred Family YMCA

Students for Eco Education and

Agriculture

Subway

Super Bee

Transition House

TV Santa Barbara

UC Santa Barbara

Veggie Rescue

Village Properties

Westmont College

Wildling Museum

Woody's BBQ

Yoga with Kimberly

Zia Group



TOP CONTRIBUTING WORKPLACES

Workplace giving is essential to the success of United Way of Santa Barbara County's community initiatives.
These organizations represent United Way's top contributing workplaces, demonstrating outstanding community engagement and commitment to the vision of a more resilient community.





1 Cottage Health	\$132,401	16 Santa Barbara Unified School District	\$15,976
2 County of Santa Barbara	\$116,866	17 Sansum Clinic	\$15,500
3 AGIA Affinity	\$104,445	18 Albertsons	\$15,000
4 UCSB	\$86,617	19 United Way of Santa Barbara County	\$10,278
5 Montecito Bank & Trust	\$42,914	20 Deckers Outdoor Corporation	\$10,000
6 United Parcel Service	\$27,781	21 Goleta Sanitary District	\$9,980
7 Costco	\$23,930	22 The Zia Group	\$8,128
8 MarBorg Industries	\$23,662	23 Home Improvement Center	\$8,000
9 ExxonMobil	\$23,025	24 Westmont College	\$7,879
10 City of Santa Barbara	\$22,936	25 Bechtel Group, Inc.	\$6,500
11 Wells Fargo Bank	\$22,500	26 Northern Trust	\$6,160
12 Bank of America	\$20,500	27 Atlantic Aviation	\$6,000
13 Edison International	\$20,000	28 Jordano's Inc.	\$5,728
14 Union Bank	\$19,500	29 QAD	\$5,578
15 City National Bank	\$18,370	30 Reliable Engineering Services	\$5,300

The figures above reflect United Way of Santa Barbara County annual campaign pledges received between July 1, 2021 and June 30, 2022.

We are grateful for the significant contributions these local public and private sector leaders made through their personal and organizational commitment to United Way and our Santa Barbara County community in 2022.



Bryan S. Anderson Santa Ynez Unit Asset Manager FxxonMobil



President Westmont College



Donald A. Bennett Chief Executive Officer Platinum Insurance Marketing



Terri L. Bennett President Platinum Insurance Marketing



Ronald J. Boehm Chief Executive Officer ABC-CLIO



Brian D. Borgatello Vice President MarBorg Industries



David J. Borgatello MarBorg Industries



Mario A. Borgatello MarBorg Industries



Kathleen Borgatello-MarBorg Industries



Christopher Burke President/CEO AGIA Affinity



Regional Manager Union Bank



Laura Canfield Vice President Pa Care Services Cottage Health



Julie L. Capritto AGIA Affinity BRES DE LA SOCIÉTÉ



Andy Chou President Northern Trust





Abaco Systems



Jeffrey DeVine President and Chief Executive Officer



Diane B. Doiron Doiron Financial Associates



Andrew J. Dowen Chief Financial Officer, Sr VP AGIA Affinity



Henry Dubroff n & Executive Editor



David K. Flattery Vice President of Business Development



Dennis E. Forster Sr. Vice President Morgan Stanley Wealth Management



Chief Executive Officer



Chief Executive Officer



Joseph F. Green Managing Partner Mullen & Henzell



Alan M. Griffin Branch Manager Raymond James & Associates, Inc.



Leo P Hamill City National Bank



Joseph E. Holland County of Santa Barbara



Donna A. Janega Service Director Cottage Health



Peter C. Jordano Chief Executive Officer Jordano's Inc.



President & CEO Global Mortgage Group



George S. Leis Chief Operating Officer & President Montecito Bank & Trust



Dr. Sharon K.L. Lutz Vice President Quality Support Services Cottage Health



Garry L. Mac Pherson Vice-Chancellor of Administrative Services UCSB



Scott D. McGolpin Department Director, Public Works County of Santa Barbara



Mona Hatsuko Miyasato County Executive Officer County of Santa Barbara



Lisa M. Moore Executive Vice President & COO Cottage Health



John W. Morrisset Retired Tax Partner Damitz, Brooks, Nightingale, Turner & Morrisset, CPAs



Kevin L. Nelson Chief Compliance Officer Cottage Health



Amber Kay Ortiz City National Bank



Steve Ortiz President & CEO United Way of Santa Barbara



Senior Vice President Bank of America



Susan Roe VP, Marketing AGIA Affinity



Caroline Rosen
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