



# FILE YOUR TAXES FOR FREE WITH VITA

February 1 - April 15, 2025

\*see reverse side for site schedule

The Volunteer Income Tax Assistance (VITA) program is a **free tax preparation service** for local Santa Barbara County residents who make **\$67,000** or **less a year**. During the tax season of January through October, returns are prepared and electronically filed by the Internal Revenue Service (IRS)-certified volunteers for qualifying individuals or families. Volunteer tax preparers can assist with general tax information, tax preparation, and filing.

### 2025 VITA Tax Preparation Sites



United Way of Santa Barbara County



Santa Barbara City College



SBPL Eastside Library





UC Santa Barbara



Goleta Valley Community Center

All locations will operate from February 1st - April 15th, 2025 and will operate on a first-come, first-served basis. . Please visit the link below for current program information:

www.unitedwaysb.org/VITA



## Building a Stronger Santa Barbara County



Visit the QR code to learn more about VITA and other community programs and initiatives within United Way's three core focus areas.

## 2025 Tax Filing Locations



United Way of Santa Barbara County 320 E Gutierrez Street Santa Barbara, CA 93101

Tues I Wed 1:00pm - 4:00pm Saturdays 9:0am - 1:00pm



**UC Santa Barbara** Santa Barbara, CA 93106

**Saturdays** 10:00 am - 3:00pm \*Opens February 8th \*No Service Mar 22 & 29



**SBPL Eastside Library** 1102 E Montecito Street Santa Barbara, CA 93101

**Tues I Wed** 4:00pm-7:00pm \*Opens February 11th



Santa Barbara City College Schott Center Room 20.

310 W Padre Street Santa Barbara, CA 93105

Mon I Wed 4:00pm - 7:00pm



Goleta Valley Community Center 5679 Hollister Ave Goleta, CA 93117

**Fridays** 9:00am - 12:00pm 1:00pm - 4:00pm



All locations will operate from February 1st - April 15th, 2025 at the times and dates listed.

All VITA sites (except UCSB) operate on a first-come, first-served basis.

#### Required Documentation

- Proof of identification (driver's license, state photo ID or other government issued identification that includes a photo)
- Social Security cards for you, your spouse and dependents
  - Note: If you need to request a replacement card or update your Social Security record, go to Social Security number & card to find the best way to do this.
  - An Individual Taxpayer Identification Number (ITIN) assignment letter may be substituted for you, your spouse and your dependents if you do not have a Social Security number
- Proof of foreign status, if applying for an ITIN
- Wage and earning statements (Form W-2, W-2G, 1099-R,1099-Misc) from all employers
- <u>Social Security Benefit Statements (SSA-1099)</u>, if applicable

- Interest and dividend statements from banks (Forms 1099)
- Health Insurance Exemption Certificate, if received
- A copy of last year's federal and state returns, if available
- Proof of bank account routing and account numbers for direct deposit such as a blank check
- To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign the required forms
- Total paid for daycare provider and the daycare provider's tax identifying number such as their Social Security number or business Employer Identification Number
- Forms 1095-A, B and C, Health Coverage Statements
- Copies of income transcripts from IRS and state, if applicable



# File Online For Free | Self-Filing

Self-filing is a good option for tax filers who are filing a current year tax return (2024), are comfortable using online tax software and want to learn how to file on their own, and who have earned less than \$67,000 in 2024.

